

WEEKLY EQUITY REPORT

01 JAN to 05 JAN 2018



Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On the macro front, India's fiscal deficit hit 112% of the budget estimate for 2017-2018. In absolute terms, the fiscal deficit was Rs 6.12 lakh crore during April-November of 2017-2018, according to data of the Controller General of Accounts (CGA) announced on 29 December 2017. During the same period of 2016-2017, the deficit stood at 85.8% of the target
- State Bank of India (SBI) dropped 3,24%. The bank announced that the central board at a meeting held on 27 December 2017 accorded approval to raise additional tier 1 capital by way of issuance of Basel III compliant debt instrument in dollars and/or in rupees to the tune of Rs 8000 crore from domestic/international market including masala bonds (rupee denominated) till 31 March 2017. The announcement was made after market hours on 27 December 2017.
- India's infrastructure output data for the month of November 2017 will be released on 29 December 2017. Infrastructure output in India increased 4.7% year-on-year in October of 2017, following a downwardly revised 4.7% rise in the previous month.
- Sun Pharmaceutical Industries jumped 7.6%. The company said that US drug regulator has accepted a new drug application for OTX-101, used in treating dry eye disease. The announcement was made before trading hours on 27 December 2017.
- Axis Bank has been asked by Securities and Exchange Board of India (Sebi) to conduct an internal inquiry into the source of alleged leakage of unpublished price sensitive information relating to its financial results and to strengthen its systems.

WEEKLY INDICES

INDEX	CLOSE	PREV.	CHANGE %
		CLOSE	
SENSEX	34056.83	33940.30	0.34%
NIFTY	10530.70	10493.00	0.36%
MIDCAP	17822.40	17573.78	1.41%
SMLCAP	19230.72	18991.20	1.26%
METAL	14939.28	14527.90	2.83%
OIL&GAS	16283.26	16499.59	-1.31%
AUTO	26751.20	26573.58	0.67%
TECK	6408.23	6305.65	1.63%
BANKEX	28856.77	28981.88	-0.43%
IT	11277.81	11135.60	1.28%
FMCG	10695.18	10657.08	0.36%
HC	14799.42	14419.65	2.63%
PSU	9173.30	9315.22	-1.52%
CD	22689.46	22544.74	0.64%
POWER	2381.69	2361.46	0.86%
CG	19133.76	19126.69	0.04%
REALTY	2608.25	2499.59	4.35%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24719.22	24754.06	-0.14%
NASDAQ	6903.39	6959.96	-0.81%
FTSE	7687.77	7592.66	1.25%
NIKKEI	22764.94	22902.76	-0.60%
HANGSENG	29919.15	29578.01	1.15%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Reliance Com	36.22	122.07
JaiprakashAssociates	26	41.3
Unitech Ltd.	9.64	26.51
Reliance Power L	50.25	20.94
Reliance Capital	578.7	19.34

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE
		%
Infibeam Incorp	141.35	-13.34
RattanIndia Power	7.84	-9.47
Religare Enterprises	69.95	-7.66
Welspun India	71.15	-6.5
Syndicate Bank	79.9	-5.44





SUPPORT AND RESISTANCE

S 3	S2	S1	Nifty	R1	R2	R3
9785	9930	10211	10356	10637	10782	11064

MOVING AVERAGE

MA20	MA50	MA100	MA200
10162	9651	8902	8435



Trading for the week resumed on a buoyant note as key indices, led by Reliance Industries and Bharti Airtel, logged modest gains on Tuesday, 26 December 2017. The Sensex rose 70.31 points or 0.21% to settle at 34,010.61, its record closing high. Trading on the bourses for the calendar year 2017 finished on a jubilant note. The Sensex and Nifty, both, scaled fresh record highs during the week. Indices clocked small gains in a truncated trading week. The Sensex settled above the psychological 34,000-mark after regaining that mark for the first time in the history during the week. Rise in global stocks supported gains on the bourses. Stock markets remained closed on Monday, 25 December 2017, on account of Christmas.

For the next week Nifty likely to trade in the range between 9785-11064.

STOCK AT 52 WEEK HIGH

SCRIPT	СМР
Infosys	1,039.30
Wipro	313.40
Axis Bank	562.40
Tata Steel	732.45
United Spirits	3,671.15

STOCK AT 52 WEEK LOW

SCRIPT	СМР
General Insuranc	753.50
Uttam Galva Steels	21.70
DWARKESH	44

FII ACTIVITY

DATE	FIGURES IN CRORE
25/12	-
26/12	-44.07
27/12	+172.32
28/12	532.55
29/12	+595.04
NET	+1255.84

DII ACTIVITY

DATE	FIGURES IN CRORE
25/12	-
26/12	+544.50
27/12	-206.68
28/12	-774.09
29/12	+461.37
NET	+25.1

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
TATASTEEL	В	732	753
MMTC	В	73.80	76.3
GMRINFRA	В	22.45	23.20
HINDCOPPER	В	101	104
SBIN	В	310	320

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Jaiprakash Power	9.52
Unitech	9.64
Jaiprakash Associate	26
Reliance Power	50.25
GMR Infrastructure	22.45

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

01 JANUARY:

•NO RESULT

02 JANUARY:

•INDITALIA

03 JANUARY:

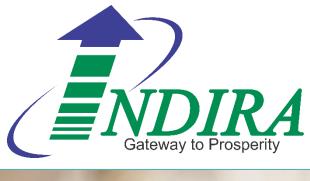
•NUWAY, SANWARIA, INTLNKP

04 JANUARY:

• EXCAST, GMBREW, UTTAMVALUE

05 JANUARY:

• SIMPLES, UTTAMSTL







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